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| <b>AGRI-PARK DISTRICT:<br/>WATERBERG</b>   | <b>PROVINCE: LIMPOPO</b>   | <b>REPORTING DATE: MARCH 2016</b>   |  |  |
|  <b>KEY COMMODITIES</b>   |  <b>AGRIPARK COMPONENTS</b>   |  <b>STATUS</b>   |  |  |
| <ul style="list-style-type: none"> <li>• Beef</li> <li>• Maize</li> <li>• Poultry</li> </ul>   | <ul style="list-style-type: none"> <li>• 6 FPSUs were proposed for the Waterberg DM Agri-Park. The exact locations are to be selected at a later stage of the Agri-Park.</li> <li>• 1 Agri-Hub located in Modimolle town.</li> <li>• 1 RUMC located in Polokwane.</li> </ul>   | <ul style="list-style-type: none"> <li>• DAMC Established</li> <li>• The final Master Business plan was submitted on 29/02/2016</li> </ul>  |  |  |
|  <b>KEY CATALYTIC PROJECTS</b>  |  <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b>  |  <b>KEY ROLE-PLAYERS</b>   |  |  |
| <ul style="list-style-type: none"> <li>• <b>Beef:</b> The Waterberg District <b>Abattoir</b> in Modimolle should be refurbished to allow for increased capacity and be available for cattle farmers' use. The abattoir will have bigger storage, compliant with regulations and its own water source.</li> <li>• <b>Maize:</b> The construction of <b>silos/silos</b> to provide storage for small scale production and efficient processing and distribution. The silo/silos should also have limited processing capabilities including milling.</li> <li>• <b>Broilers:</b> Existing poultry/white meat <b>abattoirs</b>, such as those in Mogalakwena and Modimolle should be renovated and improved to allow increased capacities so that demand for broilers can be met. Slaughtering and limited processing function will be provided by the abattoirs.</li> </ul> | <ul style="list-style-type: none"> <li>• <b>Beef:</b> retail cuts (fresh /frozen), canned meat, pickled meat, smoked meat, sausages, minced meat, leather, meat offal /organs.</li> <li>• <b>Maize:</b> maize meal, corn flakes, popcorn, popped maize cakes, reconstructed maize chips, collets (cheese curls and puffs), starch, corn steep liquor, maize oil, ethanol, animal feed.</li> <li>• <b>Poultry:</b> retail cuts, frozen whole bird carcasses, canned/bottled chicken, picked chicken, smoked chicken, minced chicken, chicken polony and chicken frankfurter.</li> </ul>   | <b>Public Sector</b> <ul style="list-style-type: none"> <li>• DRDLR</li> <li>• DTI</li> <li>• SEDA</li> <li>• LEDET</li> <li>• DBSA</li> <li>• DAFF</li> <li>• IDC</li> <li>• IDT</li> <li>• NDA</li> <li>• NEF</li> <li>• Libsa</li> <li>• LDA</li> <li>• REID and RID</li> <li>• Mafisa</li> </ul>  | <b>Industry</b> <ul style="list-style-type: none"> <li>• Red Meat Industry Forum (RMIF)</li> <li>• Red Meat Producers Organisation (RPO)</li> <li>• National Emergent Red Meat Producers Organisation (NERPO)</li> <li>• South African Feedlot Association (SAFAS)</li> <li>• The Red Meat Abattoir Association (RMAA)</li> <li>• Animal Feed Manufacturers Association (AFMA)</li> <li>• Southern African Feed Manufacturers' Association (SAFMA)</li> <li>• International Meat Quality Assurance Services (IMQAS)</li> <li>• SA Poultry Association (SAPA)</li> <li>• IMQAS</li> <li>• South African National Halal Authority (SANHA)</li> </ul> | <b>Other</b> <ul style="list-style-type: none"> <li>• Agri Sector Unity Forum (ASUF)</li> <li>• African Farmers Association of South Africa (AFASA)</li> <li>• National African Farmers Union of South Africa (NAFU SA)</li> <li>• NAFU Agri Business Chamber</li> <li>• Agri SA</li> <li>• Transvaal Agricultural Union (TAU SA)</li> <li>• Agricultural Business Chamber</li> <li>• AgriSETA</li> <li>• South African Agri Academy (SAAA)</li> </ul> |
|  <b>INFRASTRUCTURE REQUIREMENTS</b>   |  <b>NEXT STEPS</b>  |  <b>POSSIBLE ECONOMIC BENEFIT</b>  |  |  |
| <ul style="list-style-type: none"> <li>• Irrigation and water storage facilities</li> <li>• Feedlot/ abattoir</li> <li>• Silos</li> <li>• Poultry houses</li> <li>• Electricity, ICT infrastructure and buildings</li> <li>• Auction facility,</li> <li>• Storage facility</li> <li>• Mechanisation equipment</li> <li>• Transport and logistics facilities</li> <li>• Weighing, storage, sorting, agro-processing and packaging facilities</li> <li>• Administrative, and quality control facilities</li> <li>• Retail and training centres</li> </ul>  | <ul style="list-style-type: none"> <li>• Establishment of governing committees</li> <li>• Development of funding model</li> <li>• Technical planning: of physical construction, related infrastructure, clustering of production areas, Identification of small-holder and emergent farmers</li> <li>• Development of detailed business plans for the Agri-Park components</li> <li>• Sourcing for funds from key public/private stakeholders</li> <li>• Construction of the Agri-Park components (FPSU, AH, RUMC)</li> <li>• Primary production of the selected commodities</li> <li>• Training Programmes Rollout</li> <li>• Agro-Processing</li> <li>• Product Marketing</li> </ul> | <p>The Waterberg DM Agri-Park demonstrates vast opportunities for economic benefit. Not only will there be employment opportunities, but <b>opportunities for business development, skills development and rural economic development can be expected</b>. In addition, components linked to the value chains of the commodities, such as <b>input suppliers and retailers</b> will also benefit as production increases.</p> <p>A <b>sufficient amount of potential agricultural land</b> exists in the District that can result in various economic benefits with better farm assistance, infrastructure, and agro-processing. Therefore, the Agri-Park aims to develop between <b>20 000 and 40 000 hectares</b> throughout the 10-year period and a range <b>1 500 and 2 500 small-scale farmers</b> can benefit from programme. Between <b>2 500 to 6 000 direct and indirect employment opportunities</b> can be created by the Agri-Park programme.</p> <p><small>*The employment figures were estimated using the Bureau for Food and Agricultural Policy (BFAP) job multipliers per hectare: beef – 0,0143 direct and 0,0071 for indirect jobs, maize – 0,01 for direct and 0,005 for indirect jobs, poultry – 2,0222 for direct and 0,0143 for indirect jobs.</small></p> |  |  |